

# Private Placement Life Insurance (PPLI) Teleconference with David Neufeld

October 25, 2018 American Bar Association

FG shareholder **David Neufeld** will be discussing Private Placement Life Insurance (PPLI) on an upcoming teleconference for the American Bar Association.

## Agenda

- Overview on PPLI
- The Investor Control Doctrine
- Do you need an insurance dedicated fund (IDF) or not?

## Date and Time

Thursday, October 25, 2018 3:00 p.m. - 4:00 p.m. Eastern

### Dial-In Details

(866) 646-6488

Participant pass code: 725 588 7619

NOTE: There is no cost to attend. These calls are not eligible for CLE credit.

#### **ATTORNEYS MENTIONED**

David Neufeld