FLASTER GREENBERG
Attorneys at Law | A Professional Corporation

2018 Tax Reform Series, Part III: Trusts & Estates Planning Post Tax Reform

June 14, 2018

2018 TAX REFORM SERIES

EFFECTIVE STRATEGIES TO TAKE ADVANTAGE OF THE NEW TAX LAWS

Part III: Trusts & Estates Planning Post Tax Reform

The Tax Cuts and Jobs Act of 2017 dramatically changed the landscape of estate planning for business owners and their advisors. This seminar will focus on:

- Planning in an uncertain tax environment
- Building flexibility into existing and new estate plans
- Thinking inside and outside the box
- Understanding tax treatment and consequences of sophisticated estate planning techniques
- Balancing income tax with the estate tax
- When to take advantage of tax elections

Speakers:

- David S. Neufeld, Shareholder, Flaster Greenberg PC
- Renee C. Vidal Shareholder, Flaster Greenberg PC

Date & Time:

Thursday, June 14, 2018
Registration and Networking: 8:00 – 8:30 a.m.
Seminar and Q&A: 8:30 – 9:30 a.m.

Location:

Flaster Greenberg PC's Cherry Hill Office
1810 Chapel Ave West
Cherry Hill, NJ 08002

Credits:

Attorneys: 1 substantive Pennsylvania CLE credits (NJ reciprocal)
CPAs: 1 PA and NJ CPE credit

Continued

Facebook Live:

Not able to make it to Part III of our 2018 Tax Reform Series in person? You'll still be able to attend the presentation via Facebook Live! **Tune into FG's Facebook Page** on June 14th at 8:30 a.m. to hear from our panelists as they navigate through the new law and help you identify the strategy that best suits your business.

*Please note that attendees **must be present in-person** to be eligible for 1 Pennsylvania and New Jersey CPE credit and 1 substantive Pennsylvania CLE credit.

ATTORNEYS MENTIONED

David Neufeld