

2018 TMA Mid-Atlantic Regional Symposium

June 6, 2018

Hosted by the TMA Philadelphia/Wilmington, New Jersey, and Chesapeake Chapters

June 6-7, 2018 | Harrah's Atlantic City

top tier educational sessions at the SYMPOSIUM

The slate of topics at the Symposium promises to provide active and engaging discussions examining some of the most relevant issues in the turnaround space, featuring panels of diverse leading professionals from the region and across the country. If you're looking for a business case to attend, look no further. Read on for a full rundown of the educational opportunities taking place during the Symposium.

Luncheon Program: Keynote Presentation by Pauline Brown

Wednesday, June 4, 11:30 a.m. - 1:30 p.m.

Pauline Brown's career has been anything but a straight line. A Wharton graduate who began her business career as a Bain consultant, Pauline went on to work in corporate strategy for consumer-products companies (Estee Lauder and Avon), lead consumer-goods and retail investments for a private equity firm (The Carlyle Group), and advise emerging luxury brands as an independent investor and board member. Two years ago, she assumed her current role as the Chairman of North American operations for LVMH Moët Hennessy Louis Vuitton. It's an eclectic resume, but throughout her impressive career, three common threads emerge: creativity, authenticity and the need for continuous learning.

Plenary Session - Empty Boxes: Repurposing Real Estate Post-Bankruptcy

Wednesday, June 6, 1:45 p.m. - 3:00 p.m.

Brian F. Gleason, Phoenix Management Services, LLC

Michael S. Goodman, SSG Capital Advisors, LLC

Jeffrey C. Hampton, Saul Ewing Arnstein & Lehr LLP

Mary Seymour, Lowenstein Sandler LLP

Joshua M. Olshin, Auction Advisors

Bankruptcy Judges' Roundtable

Wednesday, June 6 | 3:15 p.m. - 4:30 p.m.

Moderator: Adam Isenberg, Saul Ewing Arnstein & Lehr LLP

Continued

Honorable Kevin J. Carey, U.S. Bankruptcy Court, District of Delaware

Honorable Robert A. Gordon, U.S. Bankruptcy Court, District of Maryland

Honorable Jean K. FitzSimon, U.S. Bankruptcy Court, Eastern District of Pennsylvania

Honorable Rosemary Gambardella, U.S. Bankruptcy Court, District of New Jersey

Honorable Jerrold N. Poslusny, Jr., U.S. Bankruptcy Court, District of New Jersey

Breakfast Program: Economists' Panel

Thursday, June 7 | 8:00 a.m. - 9:30 a.m.

Moderator: Dan Stella, Bank of America Merrill Lynch

Gus Faucher, The PNC Financial Services Group, Inc.

James Marple, TD Bank, N.A.

Satyam Panday, S&P Global Inc.

Concurrent Sessions:

Thursday, June 7, 9:50 a.m. - 11:00 a.m.

All in the Family: Dealing With the Distressed Closely-Held or Family-Owned Businesses

Moderator: Stephen B. Gerald, Whiteford, Taylor & Preston, LLP

Glenn S. Bernabeo, Griffin Financial Group LLC

Harry Giacometti, Flaster Greenberg PC

Wanya du Preez, Deloitte CRG

Lise Stewart, EisnerAmper LLP

And That's the Bottom Line: Current Insights from Leading Lenders

Moderator: Inez M. Markovich, Spruce Law Group, LLC

Randi Hershgordon, Context Business Lending, LLC

Ron Kerdasha, MB Business Capital

Patrick Palcic, Bibby Financial Services (USA) Inc.

Continued

Mark Seigel, Veritas Financial Partners

No Merit: Key Updates from the Third Circuit and Beyond

Patti Jefferson, Miles & Stockbridge P.C.

Stephen V. Falanga, Walsh Pizzi O'Reilly Falanga LLP

Michael R. Nestor, Young Conaway Stargatt & Taylor, LLP

Colin Robinson, Pachulski Stang Ziehl & Jones

Eric Scherling, Cozen O'Connor

Don't wait! Book your hotel today!

Harrah's Atlantic City

777 Harrah's Blvd.

Atlantic City, NJ 08401

Hotel Reservation Deadline: May 25

Room Rate: \$79/night plus taxes

Reservation Phone: 1-888-516-2215

Group Booking Code: SH06TA8 and reference Turnaround

Online Reservations: book.passkey.com/go/SH06TA8

TMA strongly encourages you to make your hotel reservation early, as the hotel and discount block may sell out prior to the reservation deadline. After May 25, reservations will be accepted on a space-available basis and higher rates may apply.

For a full conference agenda and more, visit the Symposium microsite.

ATTORNEYS MENTIONED

Harry Giacometti