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## The Owner's Journey Event at Rowan University

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June 14, 2018

U.S. Trust, Rowan University William G. Rohrer College of Business

### PROGRAM DESCRIPTION

Selling or transferring a company can be the largest and most important deal of a business owner's career. As baby boomers head into retirement and successful entrepreneurs look toward the future, many entrepreneurs are not well prepared to give up company ownership or know what to do next. Hear from a panel of professionals who will provide insights and strategies for the challenges business owners face when deciding what the next step is for their business.

### DATE AND TIME

**Thursday, June 14, 2018**

8:00 a.m. - 8:30 a.m. | Registration & Breakfast

8:30 a.m. - 9:30 a.m. | Panel Discussion

### LOCATION

**Rowan University**

**Business Hall**

201 Mullica Hill Road

Glassboro, NJ 08028

### PANELISTS

- **KAREN REYNOLDS SHARKEY, Moderator**  
Managing Director, National Business Owner Strategy Executive  
U.S. Trust
- **STEVEN S. POULATHAS**  
Shareholder  
Flaster Greenberg P.C.
- **TODD BUCK**  
Former President, Co-Founder  
Wheelhouse Analytics
- **ANTHONY M. FITTIZZI, JR.**  
Managing Director, Market Trust Executive  
U.S. Trust
- **JOHN P. KIRWIN, III**  
Founding Partner  
Argosy Capital

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**ATTORNEYS MENTIONED**

Steven Poulathas