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## Planning Your Exit Strategy: Executive Roundtable for Business Owners

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March 26, 2015

Please join us for an informal discussion on planning and positioning your business for your personal exit or other succession plan(s).

**Topics and discussion points will include:**

- Options and timelines for the exit of your business
- Taking advantage of current market conditions to maximize value
- Identifying the best suitors
- Preparing your company for succession or sale
- Minimizing taxes to achieve your goals

**Professional Panelists:**

- **Peter Cook**, Director, Everingham & Kerr, Inc.
- **Bob Pantaliano**, President, CFO 360
- **Frank Spezzano**, President, IRUS Advisory Corp.
- **Tami Bogutz Steinberg**, Esq., Shareholder, Flaster Greenberg PC
- **Mark Tressel**, Senior Vice President, Commercial Banking, Beneficial Bank

**Date and Time:**

Thursday, March 26, 2015

Registration: 8:00 a.m.

Program: 8:30 - 9:30 a.m.

**Location:**

Flaster Greenberg PC  
Commerce Center  
1810 Chapel Ave. West  
Cherry Hill, NJ 08002

**ATTORNEYS MENTIONED**

Tami Bogutz Steinberg