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## Planning Your Exit Strategy: Executive Roundtable for Business Owners

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September 18, 2014

Please join us for an informal discussion on planning and positioning your business for your personal exit or other succession plans.

Topics and discussion points will include:

- Options and timelines for your exit of the business
- Taking advantage of current market conditions to maximize value
- Identifying the best suitors
- Preparing your company for succession or sale
- Minimizing taxes to achieve your goals

### Professional Panelists:

- Peter Cook, Director, Everingham & Kerr, Inc.
- Bob Pantaliano, President, CFO 360
- Frank Spezzano, President, IRUS Advisory Corp.
- Tami Bogutz Steinberg, Esq., Shareholder, Flaster Greenberg PC
- Mark Tressel, Senior Vice President, Commercial Banking, Beneficial Bank

### Date and Time:

Thursday, September 18, 2014

Registration: 8:00 a.m.

Program: 8:30 9:30 a.m.

### Location:

Flaster Greenberg PC  
Commerce Center  
1810 Chapel Ave. West  
Cherry Hill, NJ 08002

### ATTORNEYS MENTIONED

Tami Steinberg