Planning Your Exit Strategy: Executive Roundtable for Business Owners and Professionals

May 15, 2014

Please join us for an informal discussion on planning and positioning your business for your personal exit or other succession plans.

Topics and discussion points will include:

- Options and timelines for your exit of the business
- Taking advantage of current market conditions to maximize value
- Identifying the best suitors
- Preparing your company for succession or sale
- Minimizing taxes to achieve your goals

Professional Panelists:

- **Peter Cook**, Director, Everingham & Kerr, Inc.
- **Bob Pantaliano**, President, CFO 360
- **Frank Spezzano,** President, IRUS Advisory Corp.
- **Tami Bogutz Steinberg**, Esq., Shareholder, Flaster Greenberg PC
- **Mark Tressel**, Senior Vice President, Commercial Banking, Beneficial Bank

Date and Time:

Thursday, May 15, 2014
Registration: 8:00 a.m.
Program: 8:30 - 9:30 a.m.

Location:

Flaster Greenberg PC
4 Penn Center
1600 JFK Boulevard, 2nd Floor
Philadelphia, PA 19103

ATTORNEYS MENTIONED

Tami Bogutz Steinberg