FLASTER GREENBERG
Attorneys at Law | A Professional Corporation

Buying & Selling a Privately-Held Business: Legal and Tax Aspects

September 10, 2008
Flaster Greenberg

2.0 NJ and PA CPE Credits

4:30 p.m. - 5 p.m. **Registration**
5 p.m. - 7 p.m. **Seminar**
7 p.m. - 8 p.m. **Wine & Hors d'oeuvre Reception**

The program will cover:

- Confidentiality Agreements
- Letter of Intent/Term Sheet
- Due Diligence
- Structuring the Deal: Asset v. Stock Acquisition and Tax Planning (*e.g.*, valuation, price allocations, Section 338 elections, sale of personal goodwill, etc.)
- Definitive Agreements

Presenters:

Richard J. Flaster, Esq ., shareholder
Stephen M. Greenberg , Esq., shareholder
Alan H. Zuckerman , Esq., CPA, shareholder

Location: Flaster Greenberg P.C.
1810 Chapel Avenue West
Cherry Hill, NJ 08002

ATTORNEYS MENTIONED

Stephen Greenberg

Alan Zuckerman