

Buying & Selling a Privately-Held Business: Legal and Tax Aspects

September 10, 2008

Flaster Greenberg

2.0 NJ and PA CPE Credits

4:30 p.m. - 5 p.m. **Registration**

5 p.m. - 7 p.m. **Seminar**

7 p.m. - 8 p.m. **Wine & Hors d'oeuvre Reception**

The program will cover:

- Confidentiality Agreements
- Letter of Intent/Term Sheet
- Due Diligence
- Structuring the Deal: Asset v. Stock Acquisition and Tax Planning (e.g., valuation, price allocations, Section 338 elections, sale of personal goodwill, etc.)
- Definitive Agreements

Presenters:

Richard J. Flaster, Esq., shareholder

Stephen M. Greenberg, Esq., shareholder

Alan H. Zuckerman, Esq., CPA, shareholder

Location: Flaster Greenberg P.C.

1810 Chapel Avenue West

Cherry Hill, NJ 08002

ATTORNEYS MENTIONED

Stephen Greenberg

Alan Zuckerman