

## Buying & Selling a Privately-Held Business: Legal and Tax Aspects

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September 10, 2008

Flaster Greenberg

2.0 NJ and PA CPE Credits

4:30 p.m. - 5 p.m. **Registration**

5 p.m. - 7 p.m. **Seminar**

7 p.m. - 8 p.m. **Wine & Hors d'oeuvre Reception**

### **The program will cover:**

- Confidentiality Agreements
- Letter of Intent/Term Sheet
- Due Diligence
- Structuring the Deal: Asset v. Stock Acquisition and Tax Planning (e.g., valuation, price allocations, Section 338 elections, sale of personal goodwill, etc.)
- Definitive Agreements

### **Presenters:**

Richard J. Flaster, Esq., shareholder

Stephen M. Greenberg, Esq., shareholder

Alan H. Zuckerman, Esq., CPA, shareholder

**Location: Flaster Greenberg P.C.**

**1810 Chapel Avenue West**

**Cherry Hill, NJ 08002**

### **ATTORNEYS MENTIONED**

Stephen Greenberg

Alan Zuckerman