Flaster Greenberg Presents Purchasing Commercial Assets in a Bankruptcy Sale

May 16, 2024

BUSINESS LAW SEMINAR SERIES

PURCHASING COMMERCIAL ASSETS IN A BANKRUPTCY SALE

Join Flaster Greenberg PC for a monthly Business Law Seminar Series.

The educational sessions will focus on topics that have an impact on most businesses in New Jersey and Pennsylvania, including updates on recent and pending legislative and administrative actions.

Our one-hour programs are geared toward business owners and business executives, and the professionals who advise them: accountants, financial advisors, bankers, and investors. Attendees will also have the opportunity to network with other business owners and professionals, and earn CLEs and CPEs.

SEMINAR DESCRIPTION

Today's business landscape can present unique opportunities for investors and businesses to acquire distressed commercial assets at favorable prices through a bankruptcy sale process. Join us for an informative seminar that will explore the basics and intricacies of these sales and how they differ from standard M&A transactions outside of bankruptcy.

Attendees will gain a comprehensive understanding of the legal frameworks, financial considerations, and strategic approaches involved in navigating such bankruptcy sales.

Topics will include:

- Overview of bankruptcy sales: Understanding the purpose of the bankruptcy sale process and the role of asset sales in restructuring.
- Pro and cons of bankruptcy sale: Appreciating the benefits and drawbacks of buying assets out of bankruptcy as compared to non-bankruptcy sales.
- Legal considerations: Navigating the complex legal landscape governing bankruptcy sales and applicable bidding procedures for different assets and situations.
- Practical considerations: Evaluating the costs, timing, logistics, and risks of the sale processes.

PRESENTERS

William J. Burnett, Shareholder, Flaster Greenberg PC

Harry J. Giacometti, Shareholder, Flaster Greenberg PC

Continued

DATE & TIME

Thursday, May 16 | 8:30 a.m. - 10:30 a.m.

LOCATION

Caffe Aldo Lamberti
2011 Marlton Pike West
Cherry Hill, NJ 08002

AGENDA

Registration and Breakfast: 8:30 a.m. - 9:00 a.m.
Presentation: 9:00 a.m. - 10:00 a.m.
Additional Networking: 10:00 a.m. - 10:30 a.m.

CLE

1 NJ and PA CPE available.
1 Substantive PA CLE available.

ATTORNEYS MENTIONED

William Burnett

Harry Giacometti