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## The Business Owner's Journey

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April 26, 2023

Bank of America

Selling or transitioning a company can be the largest and most important deal of a business owner's career. Join us for a dinner conversation to hear from a panel of experts, moderated by William J. Meagher, Jr., Private Client Advisor at Bank of America Private Bank. The panel will provide insights and strategies for the challenges business owners face when deciding what the next step is for their business.

### DATE & TIME

Wednesday, April 26 | 6:00 p.m. - 8:00 p.m.

### panel

Host:

- **William Meagher**, *Senior Vice President / Private Client Advisor*, Bank of America Private Bank

Speakers:

- **Dennis Springer**, *Senior Vice President / Wealth Strategies Advisor*, Bank of America Private Bank
- **Steven Poulathas**, *Co-managing Shareholder*, Flaster Greenberg PC
- **Christine Jones**, *Co-Founder, Managing Partner*, Blue Highway Capital

### location

Caffe Aldo Lamberti

2011 Route 70 West

Cherry Hill, NJ 08002

### rsvp

Please reserve your seat(s) today. RSVP to Sam Foschini at [samuel.foschini@bofa.com](mailto:samuel.foschini@bofa.com) | 267-675-0137

### ATTORNEYS MENTIONED

Steven Poulathas