

Annual M&A Update: Post-Pandemic Forecast

July 1, 2021

Join us for Part III of Flaster Greenberg's Corporate & Tax Webinar Series: The FG Annual M&A Update, where we will partner with our esteemed colleagues from M&T Bank and KPMG Corporate Finance LLC to review the current landscape of the M&A market, the pandemic's impact on middle market M&A, and what lies ahead.

Specific topics to be addressed include:

- Capital Markets Overview
 - Activity levels and trends
 - Private equity overhang
 - Valuation trends
 - Credit markets
- Positioning post-COVID-19
 - Understanding impact on performance
 - Normalization adjustments
 - Working capital impact
 - Lender perspective

CPE and CLE credits will be available. This webinar is geared toward accountants, financial advisors, bankers, investors, M&A advisory firms, CFOs, CEOs, business owners/managers/directors, and in-house counsel.

Questions can be submitted ahead of time to marketing@flastergreenberg.com. Attendees will also have the option to ask questions during the webinar.

Speakers:

- Paul Hogan, Managing Director, M&T Investment Bank-Debt Markets
- Ian Pemberton, Managing Director, KPMG Corporate Finance LLC

Moderator:

- Tami Bogutz Steinberg, Shareholder and Chair, Business & Corporate Department, Flaster Greenberg PC

Date & Time:

Thursday, July 1, 2021

2:00 - 3:00 p.m.

Continued

Location:

Virtual. Zoom details will be provided the day prior to the event.

Credits:

1.0 Pennsylvania CLE credits (NJ reciprocal)
1.0 Pennsylvania and New Jersey CPE credits

Sponsors:

ATTORNEYS MENTIONED

Tami Bogutz Steinberg