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## Annual M&A Update: Post-Pandemic Forecast

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July 1, 2021

Join us for Part III of Flaster Greenberg's Corporate & Tax Webinar Series: The FG Annual M&A Update, where we will partner with our esteemed colleagues from M&T Bank and KPMG Corporate Finance LLC to review the current landscape of the M&A market, the pandemic's impact on middle market M&A, and what lies ahead.

Specific topics to be addressed include:

- Capital Markets Overview
  - Activity levels and trends
  - Private equity overhang
  - Valuation trends
  - Credit markets
- Positioning post-COVID-19
  - Understanding impact on performance
  - Normalization adjustments
  - Working capital impact
  - Lender perspective

CPE and CLE credits will be available. This webinar is geared toward accountants, financial advisors, bankers, investors, M&A advisory firms, CFOs, CEOs, business owners/managers/directors, and in-house counsel.

Questions can be submitted ahead of time to [marketing@flastergreenberg.com](mailto:marketing@flastergreenberg.com). Attendees will also have the option to ask questions during the webinar.

### Speakers:

- Paul Hogan, Managing Director, M&T Investment Bank-Debt Markets
- Ian Pemberton, Managing Director, KPMG Corporate Finance LLC

### Moderator:

- Tami Bogutz Steinberg, Shareholder and Chair, Business & Corporate Department, Flaster Greenberg PC

### Date & Time:

Thursday, July 1, 2021

2:00 - 3:00 p.m.

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**Location:**

Virtual. Zoom details will be provided the day prior to the event.

**Credits:**

1.0 Pennsylvania CLE credits (NJ reciprocal)  
1.0 Pennsylvania and New Jersey CPE credits

**Sponsors:**

**ATTORNEYS MENTIONED**

Tami Bogutz Steinberg