

---

## Second Annual M&A Conference

---

January 30, 2020  
Flaster Greenberg

### **FLASTER GREENBERG'S SECOND ANNUAL M&A CONFERENCE**

#### **Sponsored by M&T Bank**

Join us as we partner with our esteemed colleagues from M&T Bank, Argosy Private Equity, Everingham & Kerr, RSM US, Asterion, and Lexington Capital for Flaster Greenbergs 2nd annual Mergers & Acquisitions half-day conference.

Attendees will have the opportunity to network with other professionals in the M&A and middle market industries and make meaningful connections that could prove advantageous for the next deal. CPE and CLE credits will be available, and the discussions will center around the M&A lifecycle, trends in M&A, financial due diligence and clean up, and traditional and alternative means of financing and banking in M&A.

Our half-day program is geared toward accountants, financial advisors, bankers, investors, M&A advisory firms, CFOs, CEOs, business owners/managers/directors, and in-house counsel.

#### **Date and Time**

Thursday, January 30, 2020  
8:00 11:30 a.m.

#### **Location**

Crowne Plaza - Cherry Hill  
2349 W, NJ-70  
Cherry Hill, NJ 08002

#### **Agenda**

**8:00 a.m. Breakfast/Networking/Registration**

**8:30: Welcome and Introduction**

- Steven Poulathas, Corporate Department Chair, Flaster Greenberg PC

**8:40 9:30 a.m. Session I: Whats Trending in M&A?**

Panelists:

- Ian Pemberton, Director, M&T Investment Banking Group

*Continued*

---

- Lane Wiggers, Managing Director, Operating Partner Program, Argosy Private Equity
- Walter Szymanski, Director, Everingham & Kerr

Moderator:

- Tami Bogutz Steinberg, Shareholder, Flaster Greenberg PC

**9:40 10:30 a.m. Session II: Financial Due Diligence & Clean Up**

Panelists:

- Patrick Healey, Partner, Transaction Advisory Services, RSM US LLP
- Stephen Scherf, CPA, Principal, Asterion, Inc.

Moderator:

- Joseph Hayes, Shareholder, Flaster Greenberg PC

**10:40 11:30 am. Session III: Banking and Financing in M&A**

Panelists:

- Paul Hogan, Senior Vice President and Managing Director-Debt Capital Markets, M&T Bank
- Gregory Barger, General Partner, NewSpring Capital
- Christopher Topolewski, Managing Member, Wick Capital Partners

Moderator:

- Lauren Schwimmer, Shareholder, Flaster Greenberg PC

**11:30 11:35 a.m. Closing Remarks/Wrap Up**

- Alan Zuckerman, Managing Shareholder, Flaster Greenberg PC

## Credits

A total of three (3) CLE and CPE credits will be available.

## Sponsored by

### ATTORNEYS MENTIONED

Joseph Hayes

Steven Poulathas

Lauren Schwimmer

*Continued*

---

Tami Bogutz Steinberg

Alan Zuckerman