
Second Annual M&A Conference

January 30, 2020
Flaster Greenberg

FLASTER GREENBERG'S SECOND ANNUAL M&A CONFERENCE

Sponsored by M&T Bank

Join us as we partner with our esteemed colleagues from M&T Bank, Argosy Private Equity, Everingham & Kerr, RSM US, Asterion, and Lexington Capital for Flaster Greenberg's 2nd annual Mergers & Acquisitions half-day conference.

Attendees will have the opportunity to network with other professionals in the M&A and middle market industries and make meaningful connections that could prove advantageous for the next deal. CPE and CLE credits will be available, and the discussions will center around the M&A lifecycle, trends in M&A, financial due diligence and clean up, and traditional and alternative means of financing and banking in M&A.

Our half-day program is geared toward accountants, financial advisors, bankers, investors, M&A advisory firms, CFOs, CEOs, business owners/managers/directors, and in-house counsel.

Date and Time

Thursday, January 30, 2020
8:00 – 11:30 a.m.

Location

Crowne Plaza - Cherry Hill
2349 W, NJ-70
Cherry Hill, NJ 08002

Agenda

8:00 a.m. Breakfast/Networking/Registration

8:30: Welcome and Introduction

- Steven Poulathas, Corporate Department Chair, Flaster Greenberg PC

8:40 – 9:30 a.m. Session I: What's Trending in M&A?

Panelists:

- Ian Pemberton, Director, M&T Investment Banking Group

Continued

- Lane Wiggers, Managing Director, Operating Partner Program, Argosy Private Equity
- Walter Szymanski, Director, Everingham & Kerr

Moderator:

- Tami Bogutz Steinberg, Shareholder, Flaster Greenberg PC

9:40 – 10:30 a.m. Session II: Financial Due Diligence & Clean Up

Panelists:

- Patrick Healey, Partner, Transaction Advisory Services, RSM US LLP
- Stephen Scherf, CPA, Principal, Asterion, Inc.

Moderator:

- Joseph Hayes, Shareholder, Flaster Greenberg PC

10:40 – 11:30 am. Session III: Banking and Financing in M&A

Panelists:

- Paul Hogan, Senior Vice President and Managing Director-Debt Capital Markets, M&T Bank
- Gregory Barger, General Partner, NewSpring Capital
- Christopher Topolewski, Managing Member, Wick Capital Partners

Moderator:

- Lauren Schwimmer, Shareholder, Flaster Greenberg PC

11:30 – 11:35 a.m. Closing Remarks/Wrap Up

- Alan Zuckerman, Managing Shareholder, Flaster Greenberg PC

Credits

A total of three (3) CLE and CPE credits will be available.

Sponsored by

ATTORNEYS MENTIONED

Joseph Hayes

Steven Poulathas

Lauren Schwimmer

Continued

Tami Bogutz Steinberg

Alan Zuckerman