



## Jonathan H. Ellis

*Shareholder*

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**Jonathan H. Ellis** is a member of Flaster Greenberg's Trusts & Estates and Business & Corporate Departments. For more than 30 years, he has been assisting business owners, entrepreneurs, high-net worth individuals and their families in structuring their business affairs, estate planning and succession planning needs.

An accountant by background, Mr. Ellis has the unique ability to provide his clients with a well-rounded approach in regards to their tax and estate planning needs. He also concentrates his practice on elder law and the representation of closely-held businesses.

Before joining Flaster Greenberg in January of 2019, Jonathan was managing shareholder of Plotnick & Ellis PC, a boutique estates planning firm in the Philadelphia suburbs. The firm earned a reputation for "Best in Client Satisfaction" by *Philadelphia Magazine*, and successfully managed thousands of clients over its three-decade tenure.

Licensed to practice law in Pennsylvania, New Jersey and Florida, Mr. Ellis is also rated AV preeminent by Martindale-Hubbell® and is currently a Fellow of the prestigious American College of Trusts and Estate Counsel (ACTEC), and a member of the Employee Benefits sub-committee.

A frequent lecturer and author, Jonathan speaks and writes on topics of interest in his area of expertise, including tax planning, to attorneys and certified public accountants.

### HONORS & AWARDS

- Rated AV® Preeminent™ by Martindale-Hubbell
- Selected to *Best Lawyers in America*® in the area of Trusts & Estates, 2013 – 2024

*A description of the standard or methodology on which the accolades are based can be found here. No aspect of this advertisement has been approved by the Supreme Court of New Jersey.*

### Practice Areas

Trusts and Estates Law  
Business and Corporate Law

### Admissions

Pennsylvania  
New Jersey  
Florida

### Education

Temple University Beasley  
School of Law, LL.M.  
(Taxation)  
Widener University School  
of Law, J.D.  
Penn State University, B.S.,  
in Accounting

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### **PROFESSIONAL AFFILIATIONS**

- Fellow, The American College of Trust and Estate Counsel (ACTEC)
  - Member, Employee Benefits Sub-Committee, The American College of Trust and Estate Counsel (ACTEC)
- Former Adjunct Professor, Villanova Law School, Family Wealth Planning Course
- Member, Montgomery County Bar Association
- Member, Philadelphia Estate Planning Council
- Editorial Advisory Board Member for Tax Facts, The National Underwriter Company, 2012, 2013 and 2014

### **ARTICLES & ALERTS**

Constitutional Challenges to the Corporate Transparency Act  
*Legal Alert* (March 7, 2024)

The Corporate Transparency Act: New Reporting Requirements  
*LEGAL ALERT* (December 4, 2023)

Finding Diamonds in the Rough: Estate Planning in Turbulent Times  
*Legal Alert* (April 20, 2020)

Executive Editor & Co-Author, The Tools & Techniques of Estate Planning  
*The National Underwriter Company, Leimberg Library* (16th Edition)

Co-Author, The Tools & Techniques of Estate Planning  
*The National Underwriter Company, Leimberg Library* (15th Edition)

Drafting Wills and Trusts in Pennsylvania  
*Pennsylvania Bar Institute* (2010)