



# Courtney E. Dolaway

Shareholder

courtney.dolaway@flastergreenberg.com

PHILADELPHIA
T: 215.279.9377
F: 215.279.9394

**Courtney E. Dolaway** is a member of Flaster Greenberg's Trusts & Estates, Taxation, and Business & Corporate Departments, and chair of the Women's Initiative Committee. She concentrates her practice on complex estate planning, estate administration, business succession, and general corporate matters.

Courtney represents individuals and business owners in their estate plans and corporate planning. Her focus is on determining each client's particular situation and providing them a custom-tailored plan to assist them, their families and, if applicable, their businesses. She is particularly adept at handling larger estates as well as estate matters that have potential litigation.

A *magna cum laude* graduate of Washington and Lee University with a double major in math and politics, Courtney is able to integrate her math acumen and Masters in Taxation to provide unique insights and strategies to estate planning. Her extensive experience with Court Accountings and Orphans' Court litigation enhances her understanding of the problems that can develop in estate administration matters and in avoiding similar problems for her clients.

Licensed to practice law in Pennsylvania and New Jersey, along with the United States District Courts for the District of New Jersey and the Eastern and Middle Districts of Pennsylvania as well as the U.S. Tax Court, Courtney received her J.D. and LL.M. with a focus on estate planning from Villanova University Charles Widger Law School.

# 5 Reasons You Might Need A Trust with Philadelphia and cherry hill-based estate planning attorney

Courtney Dolaway, New Jersey & Pennsylvania estate planning attorney, discusses the advantages of revocable and irrevocable trusts with Michael Menninger, CFP®.

### **Practice Areas**

Trusts and Estates Law
Business and Corporate Law
Tax Law

# **Industry Groups**

Nonprofit & Charitable Organizations Women's Advisory Group

### **Admissions**

New Jersey

Pennsylvania

U.S. District Court for the District of New Jersey

U.S. District Court for the Middle District of Pennsylvania

U.S. District Court for the Eastern District of Pennsylvania

U.S. Tax Court

# **Education**

- Villanova University Charles Widger School of Law, LL.M., Taxation
- Villanova University Charles Widger School of Law, J.D.
- Washington and Lee University, B.A., Politics and Mathematics, magna cum laude



#### REPRESENTATIVE MATTERS

Part of a team of multidisciplinary attorneys in the representation of a provider of Medicare benefit solutions in connection with its recapitalization project with a private equity firm. The complex transaction entailed significant M&A, asset protection, estate and income tax planning.

# **HONORS & AWARDS**

- Named a "Lawyer on the Fast Track" by The Legal Intelligencer, 2021
- Named a Pennsylvania "Rising Star" in the area of Estate Planning & Probate, 2019 2023, by Thomson Reuters, publishers of *Pennsylvania Super Lawyers* magazine
- Named an Awesome Attorney, Trusts & Estates Law, South Jersey Magazine, 2018, 2022

A description of the standard or methodology on which the accolades are based can be found here. No aspect of this advertisement has been approved by the Supreme Court of New Jersey.

# **PROFESSIONAL AFFILIATIONS**

- Villanova University Charles Widger School of Law, J. Willard O'Brien American Inn of Court, *Pro Bono* Coordinator
- The Union League of Philadelphia, Member

# **ARTICLES & ALERTS**

Helping People Prove They Were Born *The Bencher—May/June 2022* (May 16, 2022)

House Tax Bill: What You Need To Know Legal Alert (September 17, 2021)

Client Gift of Vacation Home to SLATs: Valuable Technique but Traps to Consider *Estate Planning, a Thomson Reuters publication* (February 1, 2021)

The Importance of Estate Planning Ann's Choice Television (July 1, 2016)

The Importance of Estate Planning & Financial Advising *Talk Radio 1210* (December 13, 2013)