

## Planning Your Exit Strategy: Executive Roundtable for Business Owners and Professionals

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May 15, 2014

Please join us for an informal discussion on planning and positioning your business for your personal exit or other succession plans.

### Topics and discussion points will include:

- Options and timelines for your exit of the business
- Taking advantage of current market conditions to maximize value
- Identifying the best suitors
- Preparing your company for succession or sale
- Minimizing taxes to achieve your goals

### Professional Panelists:

- **Peter Cook**, Director, Everingham & Kerr, Inc.
- **Bob Pantaliano**, President, CFO 360
- **Frank Spezzano**, President, IRUS Advisory Corp.
- **Tami Bogutz Steinberg**, Esq., Shareholder, Flaster Greenberg PC
- **Mark Tressel**, Senior Vice President, Commercial Banking, Beneficial Bank

### Date and Time:

Thursday, May 15, 2014

Registration: 8:00 a.m.

Program: 8:30 - 9:30 a.m.

### Location:

Flaster Greenberg PC  
4 Penn Center  
1600 JFK Boulevard, 2nd Floor  
Philadelphia, PA 19103

### ATTORNEYS MENTIONED

Tami Bogutz Steinberg