

# The Importance of Trust and Estate Planning from a Business Perspective

February 23, 2010 Flaster Greenberg

When you are building your business, you are also establishing a legacy - one that can help set the stage for financial security for the rest of your life and that of your loved ones. Using trusts and other estate planning techniques, our speakers will show you how to plan now to protect your business today, as well as how to maximize and sustain its value for future generations.

Topics for this joint discussion include

- Ensuring a smooth transition/exit with a strategic business and tax-planning succession plan
- Asset protection and sheltering of assets
- How to assess and provide for your and your family's financial needs post-business
- Minimizing, deferring and directing taxes in the most efficient manner through retirement strategies such as pension plans, retirement compensation arrangements and other vehicles

## Panel members:

- Alan Zuckerman, Shareholder, Flaster Greenberg
- Steven Poulathas, Attorney, Flaster Greenberg

#### WHEN:

Tuesday, February 23, 2010

## LOCATION:

Flaster Greenberg P.C. 1810 Chapel Avenue West Cherry Hill, NJ 08002

#### TIME:

Registration: 8:00 a.m.

Program: 8:30 a.m. - 10:00 a.m.

### FOR MORE INFORMATION:

Call 856-661-2297

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## **ATTORNEYS MENTIONED**

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Alan Zuckerman